Foth

TOGETHER
WE'VE GOT THIS MONEY THING

You want to make the most of your money, but where do you start? Thanks to your employer, you have MoneyAdvice@Work® to help. This company-sponsored financial wellness benefit connects you with down-to-earth financial professionals who educate, advise, and coach without any hidden sales angles. You get the financial help you need on any money matter within the safety of a completely sales-free and confidential environment. There are no per session co-pays so you can meet with an advisor as often as you wish. The cost for these education and advisory services are included in the fees charged to the plan.

CONNECT WITH US

ONLINE

Learn more about MoneyAdvice@Work® by visiting us online. You'll find information on group events and plan-specific details. Plus, you can check out financial tools and calculators, register for live webinars, watch money videos, access our blog to stay up-to-date on money matters, and sign-up for the MoneyAdvice@Work® eNewsletter. Looking to schedule a session with a Money Advisor? You can do that online, too!

Whether you're just starting out, hitting your stride, or taking steps toward retirement, Francis Investment Counsel is here to help you maximize your financial future.

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MoneyAdvice@Work® APP

Our free mobile application puts the power of your MoneyAdvice@Work® benefit in the palm of your hand.

Use the app to:

- Message your advisor
- Book a money advice session
- Complete the Money Advice Planner tool to discover your top five money priorities
- Learn about money topics important to you

To download the free app, visit the Apple App Store or Google Play and search for: MoneyAdvice@Work.

LIVE GROUP WEBINARS

Attend a live webinar to learn about the money topics that are important to you and your family. All live sessions begin at 12:00PM (CST) and 4:30PM (CST). To register or view previously recorded sessions, visit us online and click on "Web Events."

2022 WEBINARS

- January 11th Dealing with a Holiday Debt Hangover
- February 1st Making the Most of Social Security
- March 1st How to Juggle Family Money Needs
- April 21st Clearing Up the Medicare Confusion
- May 10th What's the Deal with Crypto?
- June 21st What You Need to Know About Repaying Student Loans
- July 26th Can the U.S. Stay King of the Hill?
- August 9th Retirement Rules of Thumb
- September 13th Build Wealth by Fighting Lifestyle Creep
- October 27th Retirement Pre-launch Checklist
- November 10th Why Saving Roth May Make Sense
- December 6th Giving More Generously

401(K) CONNECTIONS

Associated Bank

ACCESS YOUR ACCOUNT

Associated Bank

- 401k.associatedbank.com
- 800-431-4649
- Download the app from Google Play or the Apple App store to access your account

GET FINANCIAL ADVICE

MoneyAdvice@Work®

- moneyadviceatwork.com/foth
- 866-232-6457
- Download the app from Google Play or the Apple App store to connect with an advisor. Search for: MoneyAdvice@Work

ABOUT US

Francis Investment Counsel is a nationally recognized expert advisor to the employer retirement plan marketplace. Our Firm's roots in retirement plan consulting opened our eyes to a tremendous need. We saw everyday people lacking objective financial advice from professionals they could trust. Our overall philosophy is driven by our sincere desire to develop personal relationships with employees of all income levels, providing them financial advice within a sales-free environment. Combined with years of experience, original content, and flexible delivery, our MoneyAdvice@Work® Financial Wellness Services help organizations take care of what matters most: their people.

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